

SAM INDUSTRIES LTD.



Work : village Dakachiya, A.B. Road, Dist. Indore - 453771 (M.P.) INDIA
Phone : 0091-4229333, 4229374 Fax : 0731-4229300

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2013

(Rs. in Lakhs)

Sr. No.	PART - I Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2013 Unaudited	30.09.2013 Unaudited	31.12.2012 Unaudited	31.12.2013 Unaudited	31.12.2012 Unaudited	31.03.2013 Audited
1	Income from operations						
	a) Net Sales / Income from Operations	191.70	203.90	183.21	559.54	796.70	1,195.35
	b) Other Operating Income	-	-	3.09	-	3.86	4.65
	Total Income from operations (net)	191.70	203.90	186.30	559.54	800.56	1,200.01
2	Expenses						
	a. Cost of Material Consumed	-	-	4.08	-	4.08	-
	b. Purchase of Traded Goods/Stock-in Trade	0.85	-	-	0.85	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	8.51	4.17	2.32	14.40	28.55	57.41
	d. Employee benefits expense	19.22	20.66	31.10	57.21	101.93	137.79
	e. Depreciation and Amortisation expense	38.48	41.65	33.16	96.23	106.48	138.64
	f. Other Expenses	121.92	128.24	120.70	379.09	433.70	665.15
	Total Expenses	188.99	194.72	191.36	547.79	674.74	999.00
3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 - 2)	2.71	9.18	(5.06)	11.75	125.82	201.00
4	Other Income	23.53	33.31	31.11	83.44	130.25	184.27
5	Profit / (Loss) from ordinary activities before finance costs and exceptional Items (3 ± 4)	26.24	42.50	26.05	95.19	256.07	385.27
6	Finance Costs	0.40	0.02	2.65	0.89	6.74	8.33
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5 ± 6)	25.84	42.47	23.40	94.30	249.34	376.94
8	Exceptional Items - Expenditure / (Income)	-	-	(0.00)	-	0.04	-
9	Profit / (Loss) from Ordinary Activities before tax (7 ± 8)	25.84	42.47	23.40	94.30	249.30	376.94
10	Tax Expense	6.50	14.50	5.50	26.50	67.50	125.59
11	Net Profit / (Loss) from Ordinary Activities after tax (9 ± 10)	19.34	27.97	17.90	67.80	181.80	251.35
12	Extraordinary items (Net of Tax expense Rs. Nil)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 ± 12)	19.34	27.97	17.90	67.80	181.80	251.35
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	1,108.85	1,108.85	1,108.85	1,108.85	1,108.85	1,108.85
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year			-		-	2,883.10
16	Earning Per Share (before extraordinary items - not annualised)						
	(a) Basic	0.17	0.25	0.16	0.61	1.64	2.27
	(b) Diluted	0.17	0.25	0.16	0.61	1.64	2.27
17	Earning Per Share (after extraordinary items - not annualised)						
	(a) Basic	0.17	0.25	0.16	0.61	1.64	2.27
	(b) Diluted	0.17	0.25	0.16	0.61	1.64	2.27



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PART - II

Information for the Quarter and Nine Months Ended 31st December, 2013

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	- Number of Shares	36,96,671	36,96,671	36,96,671	36,96,671	36,96,671	36,96,671
	- Percentage of Shareholding	33.34%	33.34%	33.34%	33.34%	33.34%	33.34%
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - Pledged / Encumbered						
	- Number of Shares	73,91,799	73,91,799	73,91,799	73,91,799	73,91,799	73,91,799
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	66.66%	66.66%	66.66%	66.66%	66.66%	66.66%

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(RS. IN LACS)

Sr. No.	Particulars	Unaudited					Audited
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
1	Segment Revenue:						
A	Soya	8.99	4.60	1.12	16.48	97.96	114.96
B	Welding	148.64	154.95	168.32	466.18	506.49	673.29
C	Real estate	43.74	50.98	20.28	94.77	245.51	479.85
D	Investment	13.87	26.68	27.69	65.56	80.85	116.17
	Net Sales/ Income from Operations (TOTAL)	215.24	237.22	217.42	642.99	930.81	1,384.28
2	Segment Results						
	Profit before interest and tax from each segment						
A	Soya	(37.10)	(39.27)	(47.81)	(92.24)	(68.25)	(155.80)
B	Welding	21.95	21.88	33.91	67.66	77.52	95.88
C	Real estate	29.79	35.70	14.86	61.19	173.49	339.02
D	Investment	11.60	24.19	25.08	58.58	73.26	106.16
	Total	26.24	42.50	26.05	95.19	256.03	385.27
	Less: (I) Interest	0.40	0.02	2.65	0.89	6.74	8.33
	ii) Other unallowable expenditure / (income) net						
	Total Profit before Tax	25.84	42.47	23.40	94.30	249.30	376.94
3	Capital Employed (Segment Assets - Segment Liabilities)						
A	Soya						1,147.47
B	Welding						638.93
C	Real estate						275.43
D	Investment						2,202.40
	Total						4,264.23



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B Investor Complaints

3 months ended 31.12.2013

1	Pending at the beginning of the quarter	NIL
2	Received during the year	NIL
3	Disposed of during the quarter	NIL
4	Remaining unresolved at the end of the quarter	NIL

Notes:

- 1 The above Results of the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th February 2014.
- 2 The Statutory Auditor of the Company have carried out a Limited Review of the above results in accordance with Clause 41 of the Listing Agreement. An unqualified report has been issued by them thereon.
- 3 Previous period figures have been regrouped, rearranged & reclassified wherever considered necessary to make them comparable with those of current period.
- 4 Other income also includes profit on sale of Assets.

For Sam Industries Limited

Anil Maloo

Executive Director

Place : Indore
Dated : 13.02.2014



As per our Annual Report

For M/S M. MEHTA & COMPANY
Chartered Accountants

(P. R. Bandi)
Partner

Firm Reg. No. 000957C, M. No. 016402

13.2.2014